

ORION

Orion Finance plc

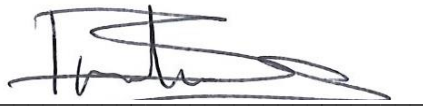
14, M. Borg Gauci, Handaq, Qormi QRM 4000, Malta
Company Registration Number C80722
(the “Company”)

Company Announcement

The following is a company announcement issued by Orion Finance p.l.c. (“Orion” or the “Company”) pursuant to Rule 4.11.13 of the Prospects MTF Rules.

The Company announces that during the month of January 2021 it purchased twenty eight thousand (28,000) of its 4.75% Unsecured Bonds 2027 (ISIN MT0001521203) from its bondholders, as permitted by the Company Admission Document dated 22 May 2017. The purchase of such bonds was financed through a portion of the sinking fund money, whereby such buy back is in line with the Company’s Treasury Management Policy dated 24 July 2019.

In accordance with Section 22.12 of the said Company Admission Document, the bonds that have been purchased are being cancelled and may not be re-issued or re-sold.



Christos Barmperis
Company Secretary
1 February 2021